NexPoint

November 4, 2026

RE: Update on NexPoint Materials' Burkville Operations

Dear Valued Customer,

Changes in global resin production, trade flows and market demand have reduced the need for certain manufacturing capacity in its current form. In response, NexPoint Materials is aligning its manufacturing footprint with current customer demand and market needs.

As part of this effort, we plan to close our site in Burkville, Alabama near the end of the first quarter of 2027 and transfer production of LEXAN™ polycarbonate (PC) and compounds to our site in Mount Vernon, Indiana.

Consolidating selected production at Mount Vernon will simplify our manufacturing footprint, improve efficiency and provide greater flexibility as customer requirements and market conditions evolve.

The vast majority of our customers will not be affected by this change.

For those who are, the implications will depend on the products they purchase and their specific requirements.

Our commercial and operational teams are working together to plan the transition and address the needs of affected customers.

Your NexPoint account representative will contact you directly if this change affects the products you purchase. They will explain the implications, if any, for your business, including product availability, transition timing, and supply arrangements, and work with you to determine the appropriate next steps.

We understand how important reliable supply is to your business and recognize that changes to established supply arrangements can create challenges. We are committed to listening to your needs, keeping you informed, and working closely with you to manage the transition as carefully as possible.

We appreciate your continued business and the trust you place in NexPoint Materials. We remain focused on supporting your business with differentiated engineering thermoplastics, responsive service and practical solutions that help you move forward with confidence.

Sincerely,

Shawn Lee
Vice President, Americas Business
NexPoint Materials

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